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In association with:



The 9th Annual Asia-Pacific In-house Counsel Summit

11 CPD Points

How the eurozone crisis will shape the Asia corporate counsel agenda



Davis Polk

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March 21 & 22 2012 Kowloon Shangri-La, Tsim Sha Tsui, Hong Kong

- How to deal with counterparty risk and obligations in supply and manufacturing contracts if the eurozone crisis escalates
- What will debt refinancings and restructurings look like in 2012
- Employment law challenges with downsizing and outsourcing is Asia ready for a four-day week
- Increased regulatory scrutiny how to cope
- Corporate governance duties do's and don'ts
- Developing 'soft' skills how to maximise your growing influence over the C-Suites
- Balancing your role as manager and lawyer
- UK Bribery Act first prosecution 'low-hanging fruit' focus or easier to bring prosecutions for all kinds of corrupt activity
- How to ensure your anti-corruption compliance programmes are up to date and actively implemented
- How to minimise franchise risk
- FDI into Africa, India, Korea, Russia and Eastern Europe, South America, Taiwan, Turkey and the Philippines – the legal and regulatory framework that foreign investors need to be aware of
- How recent amendments to Korea's Commercial Code will impact your business
- Prospects for private equity can Asia retain its light-touch approach to regulation
- Mediation in Hong Kong still the best method for capping costs in arbitration

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The 9th Annual As

15-9.00	Registration and coffee			
.00-9.05	Welcome from Asialaw			
.05-9.20	Keynote Address – Mitsuru Claire Chino, vice-chair of IPBA membership committee, immediate past co-chair, IPBA corporate counsel committee,			
	corporate counsel, Itochu Corporation			
.20-10.10	PLENARY SESSION: How the eurozone crisis will shape the Asia corporate counsel agenda			
	• How to deal with counterparty risk and obligations in supply and manufacturing contracts if the eurozone crisis escalates			
	How the debt crisis is affecting liquidity in Asia			
	Developing 'soft' skills: how to maximise your growing influence over the C-Suites Balancing your role as manager and lawyer			
	Balancing your role as manager and lawyer			
	Speakers Jasmine Karimi, president, HKCCA, Asia director and associate general counsel, COACH (chair)			
	Giles White, director – group general counsel, Jardine Matheson			
	Pius YK Chong, managing director, head of transaction management Asia-Pacific, HSBC			
	Dominic Tsun, partner, Kirkland & Ellis			
10.10-10.30	Coffee break			
10.30-11.20	Competition/ antitrust - hosted by Davis Polk & Wardwell			
	Antitrust regulation: opportunities for divergence as more countries develop merger control regimes			
	China/ Mofcom: guidelines on antitrust reviews of concentrations			
	India/ CCI: combination regulations; cartel formation; abuse of dominance			
	Speakers			
	Kirtee Kapoor, partner, Davis Polk & Wardwell (chair) Thomas Cheng, assistant professor, faculty of law, The University of Hong Kong			
	Shweta Shroff, principal associate, Amarchand & Mangaldas			
	Miranda So, partner, Davis Polk & Wardwell			
11.25-12.15	Dispute resolution – hosted by King & Spalding			
	The protection offered by investment treaties in Asia			
	Singapore International Arbitration Centre: What is new?			
	Arbitrating oil and gas disputes The role of in-basis councel in international arbitration			
	The role of in-house counsel in international arbitration			
	Speakers John Savage, partner, King & Spalding (chair)			
	John Savage, partner, King & Spalding (chair) Minn Naing Oo, CEO and Registrar, SIAC			
	Kailan Lucas, regional general counsel, GE Transportation China & SEA			
	Ai Leen Tan, senior litigation counsel, Tyco International Asia			
	Elodie Dulac, associate, King & Spalding			
2.15-13.15	Lunch			
13.15-14.05	China – hosted by Global Law Office	India – hosted by Nishith Desai Associates		
	Asia liquidity: China supplying lower cost debtNational security and anti-monopoly law review	 The Vodafone Decision: what it means for foreign investors Takeover Code revisions: the need for clarity 		
	 How China is impacting worldwide trends in 2012 	 Rating agency downgrade of banking system: RBI reaction 		
	Speakers	 Improving liquidity in Indian capital markets: impact of alternative 		
	David Fu, partner, Global Law Office (chair)	routes for increasing public shareholding of listcos		
	William Hay, general counsel, Baring Private Equity Asia	Speakers		
	Jay Lee, head of DCM legal – NEA, Standard Chartered Bank	Pratibha Jain, head of New Delhi and BFSI, NDA (chair)		
	Huanzhong Chen, partner, Global Law Office	David Poureshagh, director, head of capital markets legal Asia-Pacific,		
		Barclays Capital		
		Thomas M Britt III, partner, Debevoise & Plimpton		
		Simone Reis, senior associate, M&A and competition, NDA		

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Agenda: D	ay 1 – Wednesday, March 21 2012		
14.10-15.00	 Private Equity – hosted by Debevoise & Plimpton Minority investments: growth capital market over buyout market Exiting: choosing the best stock exchange; getting the best value Regulatory developments: can Asia retain a light-touch approach Speakers Thomas M Britt III, partner, Debevoise & Plimpton (chair) Jacqueline Petts, head of legal-Asia, Silver Lake Partners Edward Drew Dutton, partner, Debevoise & Plimpton Vaibhav Parikh, head of Bangalore and fund investments, NDA 		
15.00-15.15	Coffee break		
15.15-16.05	 Korea - hosted by Kim & Chang FDI and recent M&A trends in Korea Updates on the KCC (Korean Commercial Code) revision and other regulatory and tax laws Capital markets in Korea, including new hedge fund regulations and fund raising trends Recent court cases on substance over form issues and the new withholding tax regime Speakers Alex Yang, senior foreign attorney, Kim & Chang [chair] Steve Y Kim, assistant general counsel, DCM, JP Morgan Jay Lee, head of DCM legal – NEA, Standard Chartered Bank Hee Eun Jang, attorney, UPS Chung-in Anthony Choi, senior foreign attorney, Kim & Chang 	 Russia/Eastern Europe - hosted by Russin & Vecchi Regulatory investment climate in Russia: minimising foreign investor risk Eastern Europe business outlook: investment opportunities in light of eurozone crisis Russian company listings in HK: Rusal lessons and China strategies APEC in Vladivostock in 2012 Speakers Sergei L Lazarev, senior partner, Russin & Vecchi (chair) Natalia G Prisekina, partner, Russin & Vecchi 	
16.10-17.00	 Corporate Governance/CSR - hosted by Kirkland & Ellis Increased regulatory scrutiny: how to cope Corporate governance duties: do's and don'ts UK Bribery Act first prosecution: 'low-hanging fruit' focus or easier to bring prosecutions for all kinds of corrupt activity How to ensure your anti-corruption compliance programmes are up to date and actively implemented; how to minimise franchise risk Speakers Samuel G Williamson, partner, Kirkland & Ellis (chair) Wayne Bannon, Asia general counsel, Carlyle Mitsuru Claire Chino, corporate counsel, Itochu Corporation Aaron Yip, vice president and deputy GM, Chubb Specialty Insurance – Greater China 		
17.00	Closing remarks – Asialaw		
Agenda: D	ay 2 – Thursday, March 22 2012		
8.15-9.00	Registration and coffee		

9.00-9.05 Welcome from Asialaw

9.05-9.55	Mergers & Acquisitions – hosted by Kirkland & Ellis
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- Key drivers in 2012: divestments/ privatisations in eurozone; drive towards growth markets; shareholder pressure to deploy cash on balance sheets
- Take privates: how to be the winning bidder/ navigate sale pitfalls
- Takeover regulation: which deals work in Hong Kong and why

Speakers

Jesse Sheley, partner, Kirkland & Ellis (chair)

Eric Solberg, CEO and co-founder, EXS Capital

Tom Eastling, head of M&A advisory, American Appraisal

Nick Norris, partner, Kirkland & Ellis

Agenda: Da	y 2 – Thursday, March 22 2012		
10.00-10.50	 Africa - hosted by Edward Nathan Sonnenbergs Africa as a new oil and gas growth market: potential impact of graver eurozone situation Overview of investment environment: foreign investment policies; influence of European legal systems civil law vs common law; taxation issues Dispute resolution and investment protection Speakers Prof Angela Itzikowitz, executive, Edward Nathan Sonnenbergs (chair) Ernie Lai King, executive, Edward Nathan Sonnenbergs 	 Middle East/Gulf States - hosted by Clyde & Co Growing the regional footprint through distribution arrangements, JVs and acquisitions Care with distribution arrangements and legacy issues Structuring the JV; planning the acquisition Local and cultural considerations Speakers Ben Gillespie, partner, Clyde & Co (chair) Takamasa Makita, senior associate, Clyde & Co 	
10.50-11.10	Coffee break		
11.10-12.00	 Capital markets – hosted by DLA Piper Sponsor performance: high disclosure standards and legal liability Revised Code of Conduct for sponsors: implications for documentation and due diligence Improving sponsor/ auditor interaction Challenges and outlook for foreign listings in Hong Kong: lessons learned from US experience with Chinese company listings Speakers Stephen Peepels, partner and Asia co-head of capital markets, DLA Piper (chair) Mark Dickens, head of listing, HKEx Peter Siembab, MD and associate GC, global corporate and investment banking, Bank of America Merrill Lynch Brian W Tang, director, legal and compliance, Credit Suisse Yin Toa Lee, partner and financial services leader, financial accounting advisory services Asia-Pacific, Ernst & Young 		
12.05-12.55	 Philippines – hosted by Romulo Mabanta Buenaventura Sayoc & De Los Angeles FDI: Key legal and regulatory considerations and developments Philippine investment opportunities and challenges in resources, infrastructure and energy The PSE index at record levels: a view from the top or part of an established trend Revisiting cross-border listings and Peso-denominated issuances: expressions of renewed optimism and offshore interest Speakers Agustin R Montilla IV, partner, Romulo [chair] Hans B Sicat, president, Philippine Stock Exchange Justina Callangan, director, corporation finance department, Philippine SEC Neil Hyman, partner, Slaughter and May Louie T Ogsimer, partner, Romulo 	 Turkey - hosted by TURUNÇ FDI legal and regulatory framework: what to be aware of Issues under Turkish competition law Inward M&A activity Industries of Turkey Speakers Noyan Turunç, partner, TURUNÇ (chair) Gülçin Aytekin, commercial attaché, Consulate-General of the Republic of Turkey, Hong Kong Kerem Turunç, partner, TURUNÇ 	
12.55-14.05	Lunch		
14.05-14.55	 IP & TMT Social media: privacy and trade mark issues Protecting copyright in the digital age: HK amendments to Copyright Ordinance & ISP/ICP liability How to make sure your brand is protected in new gTLDs Speakers Frances Drummond, partner, Norton Rose Australia (chair) Sharyn Ch'ang, director, office of the global general counsel, PwC Charmaine Koo, partner, Deacons Catherine Zheng, partner, Deacons 		
15.00-15.50	Myanmar – hosted by Kelvin Chia Yangon • Impact of changes to business law and regulation on FDI • Industry sector investment opportunities: manufacturing, infrastructure, real estate and telco and healthcare • Foreign exchange regulations: repatriation of funds • Myanmar and the 1958 'New York' Convention: how best to resolve disputes Speakers Marlon Wui, partner, Kelvin Chia Yangon (chair) U Than Maung, senior legal associate, Kelvin Chia Yangon		
15.50-16.10	Coffee break		
16.10-17.00	Employment Downsizing/ outsourcing challenges: is Asia ready for a four-day week Latest red flags when drafting employment manuals Resolving employment disputes: latest methods Speakers Pádraig Walsh, partner, Clyde & Co (chair) Carli Yung, executive director, legal, Nomura Matthew Durham, partner, Clyde & Co Closing remarks – Asialaw		